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CIN : U67120MH1996PTC102140

CONSENT LETTER FROM UNDERWRITER

Date: January 24, 2025

To,
The Board of Directors
Rukmani Devi Garg Agro Impex Limited,
Plot No. 07, Bhama Shah Mandi,
Anantpura, Kota, Rajasthan, 324005
Mobile: + 91 7891517187
Website: www.rdgagro.com

Dear Sir/ Madam,

Sub: Public Issue of upto 25,00,000 equity shares of face value of Rs. 10 each (the "Issue") of Rukmani Devi Garg Agro Impex Limited (the "Company" or the "Issuer")

We, Fedex Securities Private Limited, do hereby consent to act as Underwriter to the Issue and to our name being inserted as Underwriter to the Issue in the /Updated Red Herring Prospectus/ Red Herring Prospectus/Prospectus to be filed with the stock exchange(s), Securities and Exchange Board of India, and the Registrar of Companies, Jaipur (the "RoC"), and any other documentation which the Company may release in connection with the proposed Issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the above-mentioned issue documents or any other documents issued in connection with the Issue:

Name:	FEDEX SECURITIES PRIVATE LIMITED
Address:	B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India
Tel:	+91 8104985249
Contact Person(s)	Saipan Sanghvi
E-mail ID:	mb@fedsec.in
Website:	www.fedsec.in
Investor Grievance Email:	mb@fedsec.in
SEBI Registration Number:	INM000010163

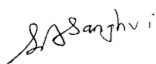
We enclose a copy of our registration certificate and declaration regarding our registration with the SEBI in the required format. We confirm that we are registered with the SEBI and that our registration is valid as on date of this letter and that we have not been prohibited by the SEBI to act as an intermediary in capital market issues.

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking you,

Yours faithfully,

For and behalf of Fedex Securities Private Limited


Saipan Sanghvi
Authorized Signatory



Place: Mumbai
Encl.: As above